

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 27, 2002

REGISTRATION NO.: 24216

BOOK: 85

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BONDS ISSUED BY: Macks Creek R-V School District

AMOUNT OF ISSUE: \$1,075,000.00

COUNTY: of Camden

DATE OF ISSUE: August 29, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,075,000 of the District's General Obligation Refunding Bonds, Series 1997 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.500%	\$ 125,000.00	03/01/2003
1.800%	150,000.00	03/01/2004
2.300%	175,000.00	03/01/2005
2.650%	175,000.00	03/01/2006
3.000%	175,000.00	03/01/2007
3.200%	150,000.00	03/01/2008
3.400%	125,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005 may be redeemed on and after March 1, 2004, without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: LJ Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,062,500.00

INTEREST RATE: 3.2417%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable